

Trustee AB1519 Education Compliance -- 2016

	Neil Baker	Donna Dunk	Greg Jahn	Michael Gossman	John Pels	Christel Querijero	David Rabbitt	Joe Tambe	Brian Williams	Bob Williamson
Period Measured Under AB 1519 (unless the period begins prior to 1/16, education received prior to that date was credited to the prior two year period).	1/15 – 12/16	3/16 – 2/18#	1/15 – 12/16	1/16 – 12/17	10/15– 9/17**	1/15 – 12/16	1/15 – 12/16	1/15 – 12/16	1/15 – 12/16	2/16 – 1/18***
Forum – Presenter – Date										
AB1825 Harassment Prevention Training, TargetSolutions, January 20, 2016					2					
CALAPRS Trustees’ Roundtable, February 5, 2016				4						
CALAPRS General Assembly, March 6-8, 2016						8.75			8.5	10.25
Reinsurance Investing, Consultant Overview, Aon, March 17, 2016			1	1		1	1	1	1	1
The Pension Bridge Annual Conference, April 5 - 6, 2016	12.75					12.45		14.75	11.65	
Equity Tail Risk Hedging Strategies, Aon, April 21, 2016	.5		.5	.5		.5		.5	.5	.5
AB1234 Ethics Training, FPPC (on line), April 29, 2016		2								
SACRS Spring Conference, May 11-13, 2016		12				11			X	
National Association of Counties, Leadership Institute, June 6-9, 2016							22			

Forum – Presenter – Date	Neil Baker	Donna Dunk	Greg Jahn	Michael Gossman	John Pels	Christel Querijero	David Rabbitt	Joe Tambe	Brian Williams	Bob Williamson
CALAPRS Trustee Roundtable, June 10, 2016				5.5	5.5					
AB1234 Ethics Training, FPPC (on line), July 1, 2016				2						
SACRS Public Pension Investment Management Program 2016, July 17 - 20, 2016		19.5								
AB1234 Ethics Training, FPPC (on line), July 26, 2016										2
AB1825 Harassment Prevention Training, TargetSolutions, August 7, 2016										2
AB1825 Harassment Prevention Training, TargetSolutions, August 9, 2016							2			
CALAPRS Principles of Pension Management for Trustees, August 9 - 12, 2016 (includes 2 hrs AB1234 Ethics Training).		21.5								
Introduction to Futures and Options, Steve Marsh, September 15, 2016	.35	.35	.35	.35	.35	.35	.35	.35	.35	.35
CALAPRS Trustees' Roundtable, September 30, 2016				5.25						
SCERA Planning Session, October 5-6, 2016	10.5	10.5	5.75	10.5	10.5	10.5		10.5	10.5	10.5

Forum – Presenter – Date	Neil Baker	Donna Dunk	Greg Jahn	Michael Gossman	John Pels	Christel Querijero	David Rabbitt	Joe Tambe	Brian Williams	Bob Williamson
Sonoma County Economic Development Board, October 7, 2016				1.5		1.5		1.5		
SACRS Fall Conference, November 8-11, 2016	10.75				9.75					
AB1234 Ethics Training, FPPC (on line), November 17, 2016							2.0			
TOTAL – 2016	34.85	65.85	7.6	30.6	28.1	46.05	27.35	28.6	32.5	26.6
TOTAL – 2015	70.25	N/A	17.6	N/A	12.7	65.8	12.2	34.2	94.65	N/A
Two Year Total	105.1	65.85	25.2	30.6	40.8	111.85	39.55	62.8	127.15	26.6

Donna Dunk was appointed to the position of Auditor-Controller-Treasurer-Tax Collector in March, 2016 and, as Treasurer, serves as the *ex officio* member of the Board.

**John Pels was appointed by the Board to fulfill the remainder of the alternate retiree term in October 2013.

*** Bob Williamson was appointed by the Board of Supervisors in February 2014.

N/A in the TOTAL 2015 row means that the applicable two year period begins in 2016; either the individual was not serving as Trustee in 2015 or that the Trustee's 2015 total was combined with 2014 for the prior two year period.

The enactment of AB 1519, effective January 1, 2013, requires Trustees to obtain at least 24 hours of education in the first two years of their term. The requirement also applies to every subsequent two-year period of service on the Board.