



# **SONOMA COUNTY EMPLOYEES' RETIREMENT ASSOCIATION**

## **BOARD OF RETIREMENT ANNUAL PLANNING SESSION AGENDA**

October 3 – 4, 2018

Oxford Suites – Rohnert Park  
67 Golf Course Drive West, Rohnert Park, CA 94928

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# **PLANNING SESSION 2018**

## **DAY ONE AGENDA**

**Wednesday, October 3**

7:30 .....Breakfast

8:30 .....Welcome and Introductions  
Brian Williams, Board Chair  
Julie Wyne, Chief Executive Officer

8:30 .....Strategic Plan/Business Plan  
Review 2018 Accomplishments  
2019 Goals with Budget Impact

9:00 .....PTSD And Its Psychological Impacts  
Dr. Gordon Baumbacher

10:00 .....Break

10:30 .....Legislative Update  
Amy Brown

11:45 .....Lunch

1:00 .....US Macro Economic Review  
Steven Wood, UC Berkeley Business School

2:00 .....Break

2:30 .....Investment Manager Panel - Equities  
Systematic, Dodge & Cox, Hexavest, Templeton

4:00 .....End of Session

# **PLANNING SESSION 2018**

## **DAY TWO AGENDA**

**Thursday, October 4**

7:30 .....Breakfast

8:30 .....Investment Manager Panel - Fixed Income  
Reams, PIMCO, Neuberger Berman, DoubleLine

10:00 .....Break

10:30 .....Investment Manager Panel - Real Assets  
IFM, JP Morgan, UBS

12:00 .....Lunch

1:00 .....Blockchain: Practical Applications  
Dane Rook, Stanford Global Projects Center

2:00 .....Break

2:20 .....SCERA Experience Study Results  
Paul Angelo & Andy Yeung, Segal

4:00 .....Planning Session Wrap-up  
Brian Williams  
Julie Wyne

4:00 .....End of Session