



SONOMA COUNTY EMPLOYEES' RETIREMENT ASSOCIATION

**BOARD OF RETIREMENT
EDUCATIONAL FORUM**

October 9-10, 2024

DoubleTree
One Doubletree Drive, Rohnert Park, CA 94928

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ACCOMMODATION: If you have a disability which requires an accommodation, an alternative format, or requires another person to assist you while attending this meeting, please contact the Retirement Office at (707) 565-8100, at least 72 hours in advance to ensure arrangements are made.

SCERA EDUCATIONAL FORUM
WEDNESDAY, OCTOBER 9, 2024
DAY ONE AGENDA

8:45Breakfast

9:15Welcome and Introductions
Brian Williams, Board Chair
Julie Wyne, Chief Executive Officer

9:15Investment Manager Panel - Real Estate
(JP Morgan, UBS Realty)

10:15Break

10:30Investment Manager Panel - Farmland
(UBS AgriVest, Fiera Comox)

11:30The State of Global Energy Markets
Wil VanLoh, Quantum Energy Partners

12:30Lunch

1:45Investment Manager Panel – Infrastructure
(Axium, IFM, KKR)

3:00Break

3:30Legislative Update
Amy Brown, Arc Strategies

4:30End of Session

SCERA EDUCATIONAL FORUM

THURSDAY OCTOBER 10, 2024

DAY TWO AGENDA

9:00Breakfast

9:30Investment Manager Panel – Fixed Income
(Reams, PIMCO, DoubleLine)

10:30Break

10:45Demographics & Economic Implications
Professor Gordon L. Clark
Smith School, Oxford

12:15Lunch

1:30Investment Manager Panel - Equity
(Systematic, Dodge & Cox)

2:30Break

3:00Actuarial Experience Study
Segal

4:30Planning Session Wrap-up
Brian Williams
Julie Wyne

4:30End of Session