



SONOMA COUNTY EMPLOYEES' RETIREMENT ASSOCIATION

BOARD OF RETIREMENT EDUCATIONAL FORUM

October 8-9, 2025

DoubleTree
One Doubletree Drive, Rohnert Park, CA 94928

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ACCOMMODATION: If you have a disability which requires an accommodation, an alternative format, or requires another person to assist you while attending this meeting, please contact the Retirement Office at (707) 565-8100, at least 72 hours in advance to ensure arrangements are made.

SCERA EDUCATIONAL FORUM
WEDNESDAY, OCTOBER 8, 2025
DAY ONE AGENDA

8:45Breakfast

9:15Welcome and Introductions
Travis Balzarini, Board Chair
Julie Wyne, Chief Executive Officer

9:15Market & Economic Review
Jared Gross, JP Morgan

10:30Break

10:45Investment Manager Panel – Fixed Income
(Reams, PIMCO, DoubleLine)

11:45Investment Manager Panel - Equities
(Systematic, Dodge & Cox)

12:45Lunch

2:00Legislative Update
Amy Brown, Arc Strategies

3:00Break

3:30Investment Manager Panel – Real Estate
(JP Morgan, UBS Realty)

4:30End of Session

SCERA EDUCATIONAL FORUM

THURSDAY OCTOBER 9, 2025

DAY TWO AGENDA

9:00Breakfast

9:30Investment Manager Panel – Farmland
(UBS AgriVest, Fiera Comox)

10:30Break

10:45Geopolitical Outlook
Vance Serchuk, Executive Director
KKR Global Institute

12:15Lunch

1:30Investment Manager Panel - Infrastructure
(Axium, IFM, KKR)

2:30Planning Session Wrap-up
Travis Balzarini
Julie Wyne

2:30End of Session