



**SONOMA COUNTY EMPLOYEES' RETIREMENT ASSOCIATION**

**BOARD OF RETIREMENT  
ANNUAL PLANNING SESSION AGENDA**

October 11-12, 2023

DoubleTree  
One Doubletree Drive, Rohnert Park, CA 94928

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# **PLANNING SESSION 2023**

## **DAY ONE AGENDA**

**Wednesday, October 11**

9:00 .....Breakfast

9:30 .....Welcome and Introductions  
Brian Williams, Board Chair  
Julie Wyne, Chief Executive Officer

9:30 .....Investment Manager Panel – Farmland  
(Fiera Comox, UBS)

10:30 .....Break

10:45 .....China Relations & Economic Impacts  
Gordon Chang, Author & Analyst

12:15 .....Lunch

1:30 .....Economic Review  
Frances Donald, Chief Economist, Manulife

3:00 .....Break

3:30 .....Investment Manager Panel – Fixed Income  
(Reams, PIMCO, DoubleLine)

4:30 .....End of Session

# **PLANNING SESSION 2023**

## **DAY TWO AGENDA**

**Thursday, October 12**

9:00 .....Breakfast

9:30 .....Investment Manager Panel – Infrastructure  
(Axium, IFM, KKR)

10:30 .....Break

11:00 .....Investment Manager Panel – Equities  
(Dodge & Cox, Systematic)

12:00 .....Lunch

1:30 .....Timberland Investing (Educational)  
Jeff Zweig, Fiera Comox

2:30 .....Break

3:00 .....Investment Manager Panel – Real Estate  
(JP Morgan, UBS)

4:00 .....Planning Session Wrap-up  
Brian Williams  
Julie Wyne

4:00 .....End of Session