

FORMAL RETIREMENT ESTIMATE REQUEST FORM



Sonoma County Employees' Retirement Association
433 Aviation Boulevard, Suite 100, Santa Rosa, CA 95403
Tel: (707) 565-8100 / Fax: (707) 565-8102 / www.scretire.org

_____ Name	_____ Date
_____ Last 4 of Social Security # or Employee ID #	_____ Phone Number

We have two ways for you to create your own estimate:

MySCERA*

- If you would like to create an estimate using your current payroll data, go to your MySCERA account.
- Click on the "Estimate a Benefit" link on the left menu bar.
- The system will default to your first eligible retirement date and use your highest average monthly salary.
- Enter your own beneficiary information.

SCERA online calculator

- If you would like to create your own estimates using your own data, you can use our on-line calculator at www.scretire.org.
- Click on the "Resource Center" button on the right menu bar to access the Calculator.
- Enter your own factors including your future anticipated salary increases, cost of living adjustments (COLA), etc.

*If you do not have a MySCERA account, please contact us and we will send you the necessary information.

Request an estimate from SCERA:

You may request up to **three** comparative estimates using retirement dates, age at retirement or years of service at retirement. You do NOT need to list information in each category. **Only one category** (date, age or years) is required.

Estimate 1: Date _____ or Age _____ or Years of service _____

Estimate 2: Date _____ or Age _____ or Years of service _____

Estimate 3: Date _____ or Age _____ or Years of service _____

- ✓ If you have questions about how to complete your estimate request please email our office at SCERA.MemberServices@sonoma-county.org or call our office at 565-8100.
- ✓ To allow us to best serve the needs of all our members, estimates are completed in order of projected retirement date. Please inform us if your projected dates change after you submit your request. Your patience is appreciated!
- ✓ SCERA does not administer health care for retirees. For all information regarding retiree health care, including eligibility, please contact your employer.
 - County of Sonoma: Human Resources Benefits Unit: 707-565-2900 or Benefits@sonoma-county.org
 - Superior Court: humanresources@sonomacourt.org

Other pertinent information. Please contact us if you have questions.

All estimates will be mailed to the address on file.